

台達電子2016年第二季財報法人說明會

Delta Electronics, Inc.

2Q 2016 Results Analyst Meeting

29 July 2016

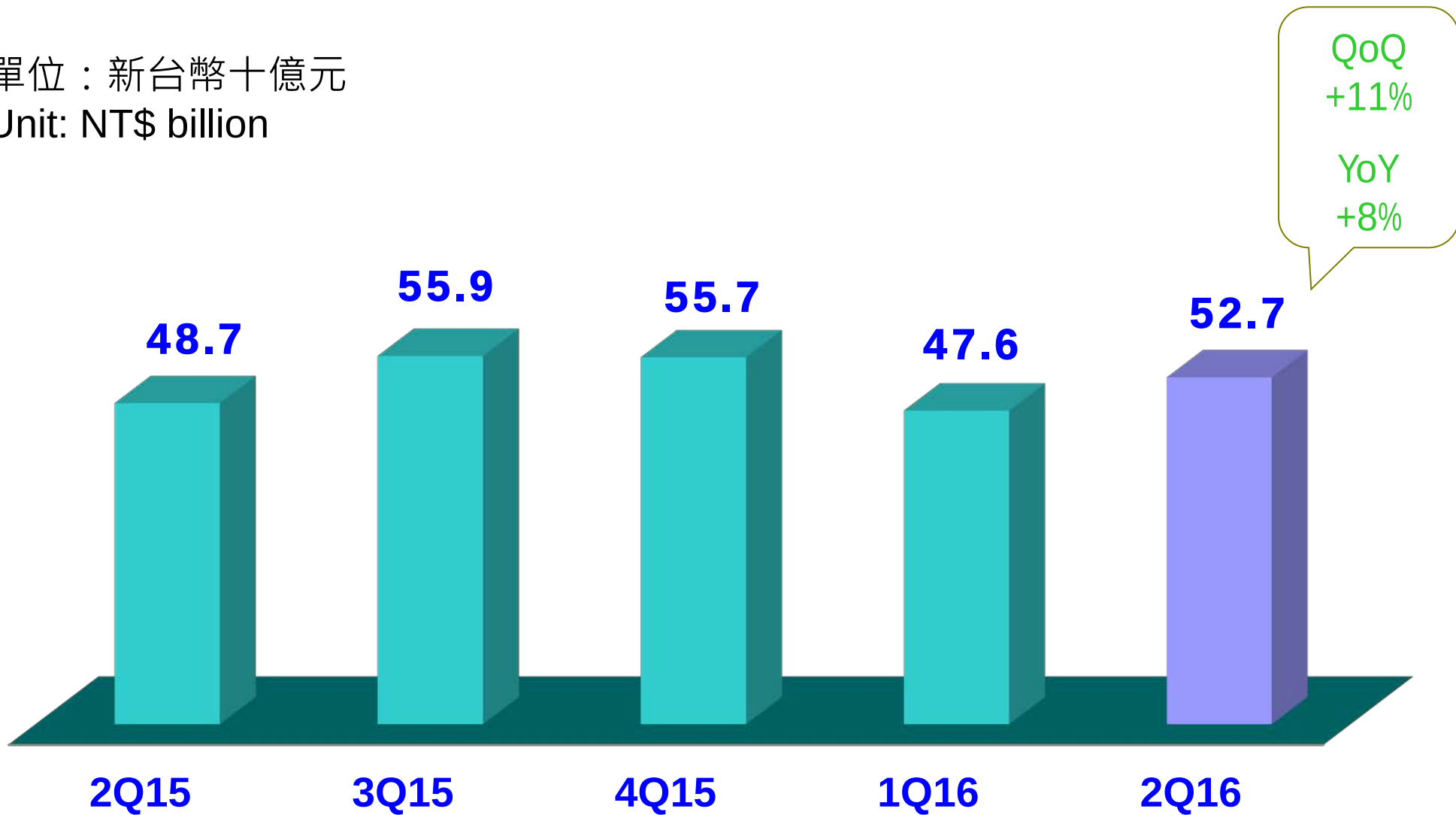


- 本簡報財務數字係根據國際財務報導準則編製
The financial numbers hereby are based on International Financial Reporting Standards (IFRS)
- 合併數字係經由會計師核閱簽證
Cumulative consolidated numbers were reviewed by CPA

2016年第二季結算數字

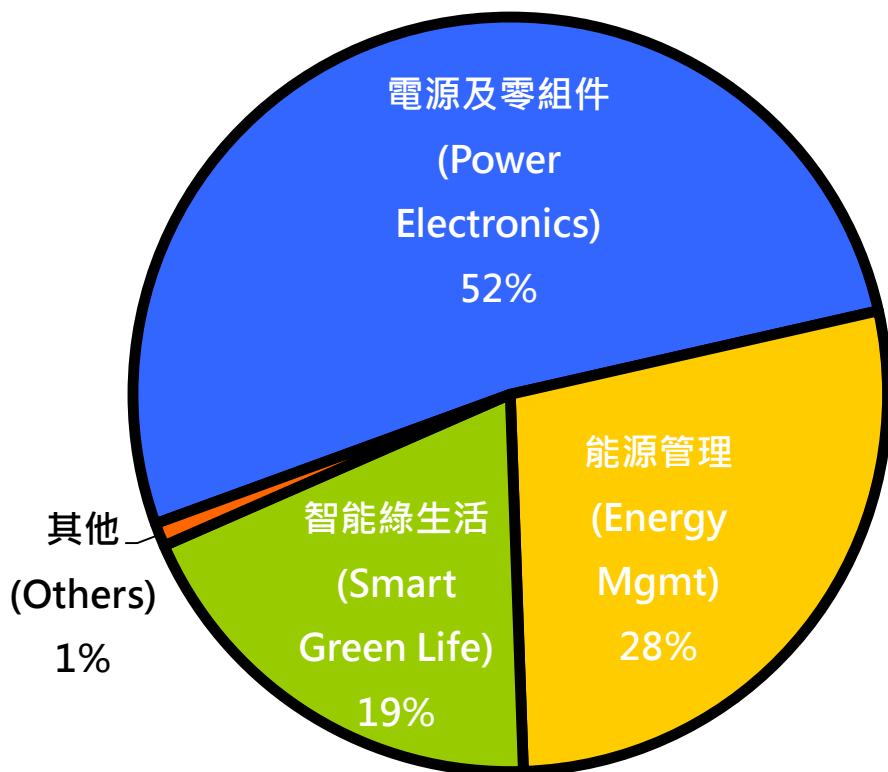
2016 Second Quarter Results

單位：新台幣十億元
Unit: NT\$ billion

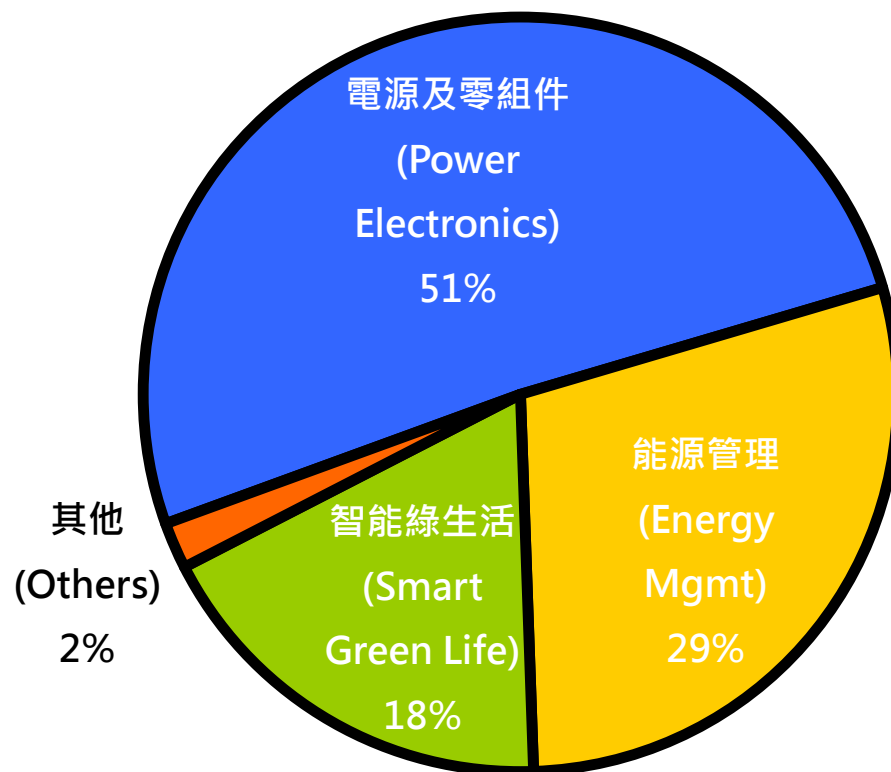


業務分類 (季對季) Sales Revenue by Business (QoQ)

1Q16



2Q16



業務分類 (季對季) Sales Revenue by Business (QoQ)

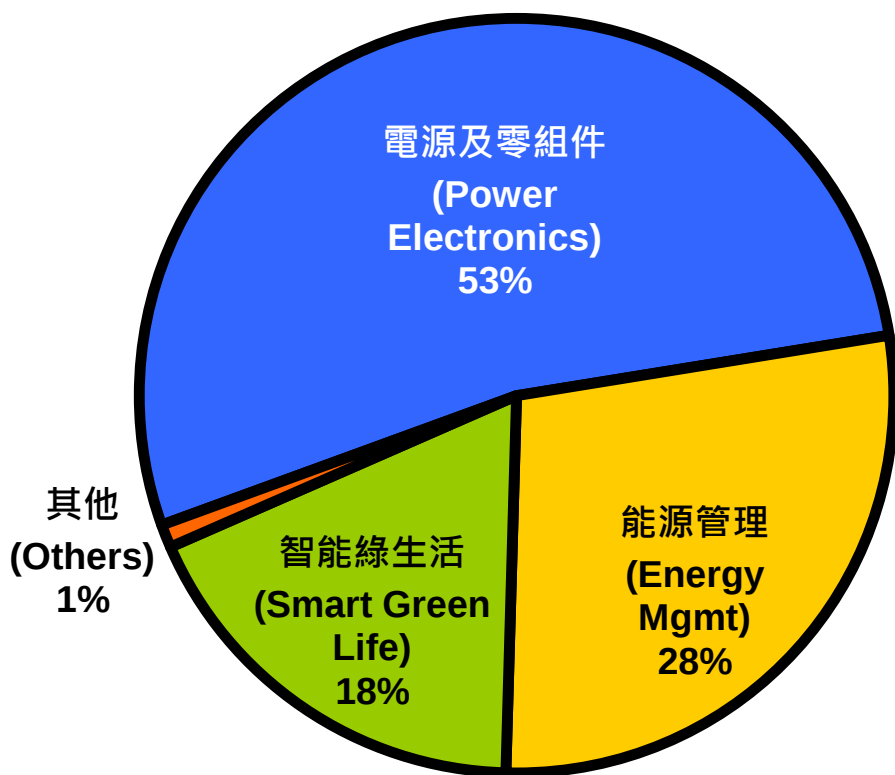
單位：新台幣百萬元

Unit: NT\$ million

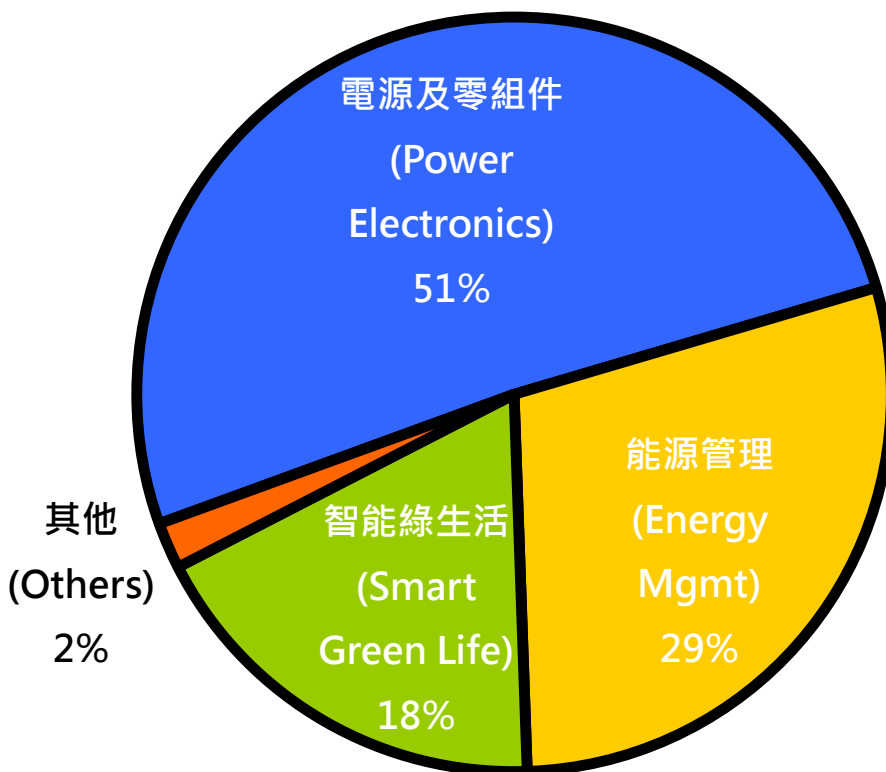
	1Q16	2Q16	Change
電源及零組件 (Power Electronics)	24,713	27,003	9%
能源管理 (Energy Management)	13,305	15,485	16%
智能綠生活 (Smart Green Life)	8,842	9,399	6%

業務分類 (年對年) Sales Revenue by Business (YoY)

2Q15



2Q16





業務分類 (年對年) Sales Revenue by Business (YoY)

單位：新台幣百萬元

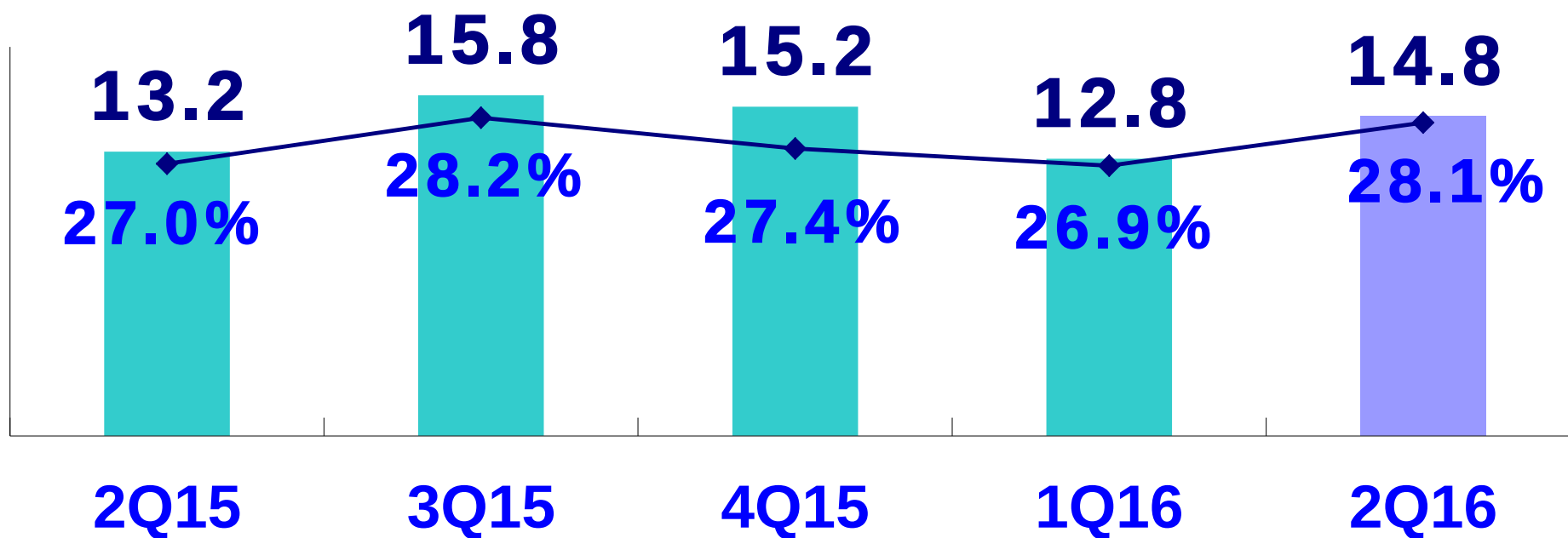
Unit: NT\$ million

	2Q15	2Q16	Change
電源及零組件 (Power Electronics)	25,813	27,003	5%
能源管理 (Energy Management)	14,008	15,485	11%
智能綠生活 (Smart Green Life)	8,670	9,399	8%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+15%

YoY
+12%

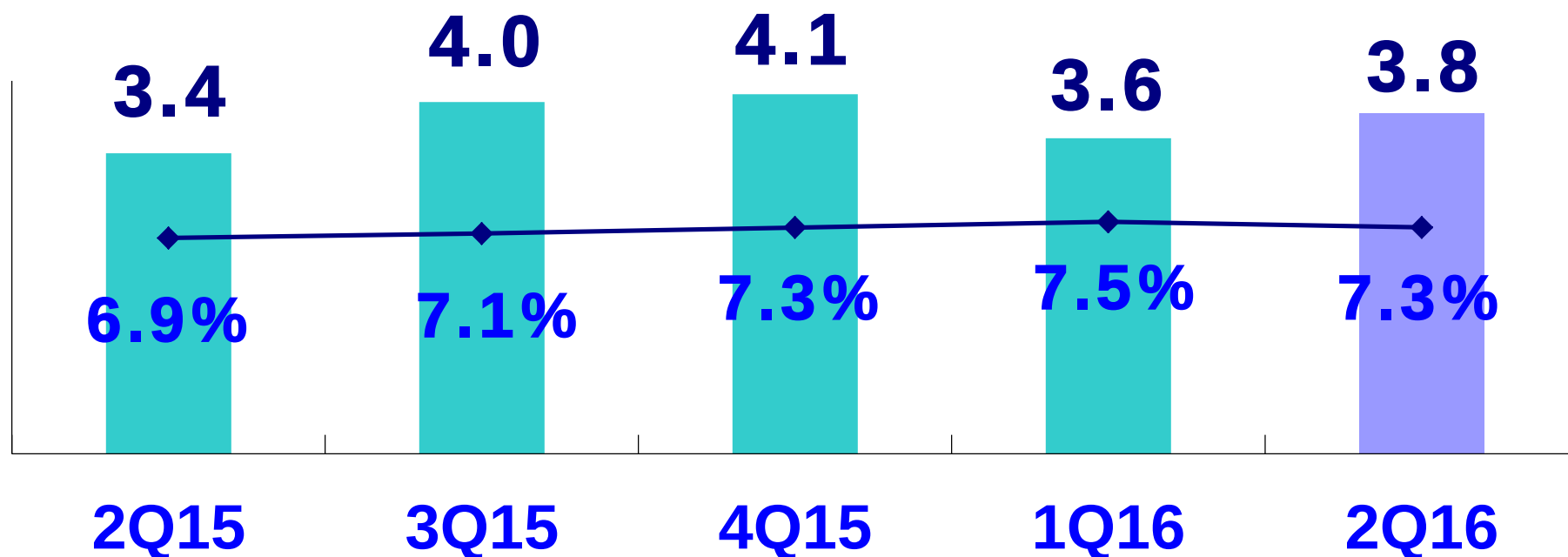


研發費用 R&D Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+8%

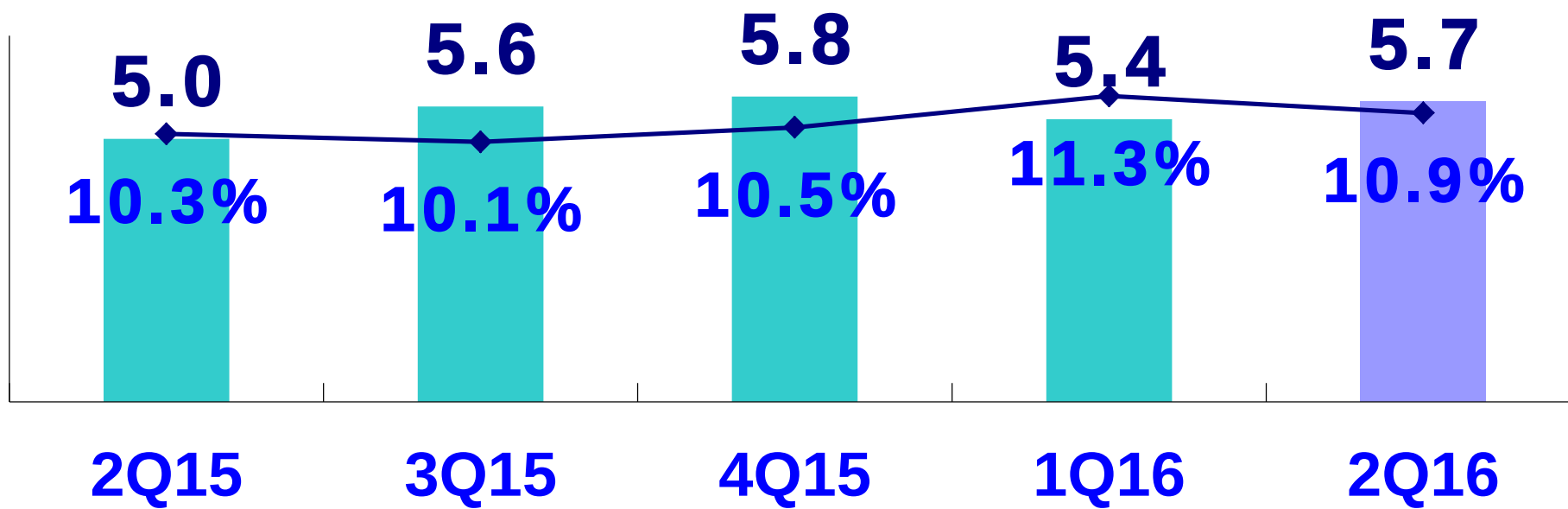
YoY
+13%



銷管費用 SG&A Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+6%
YoY
+14%



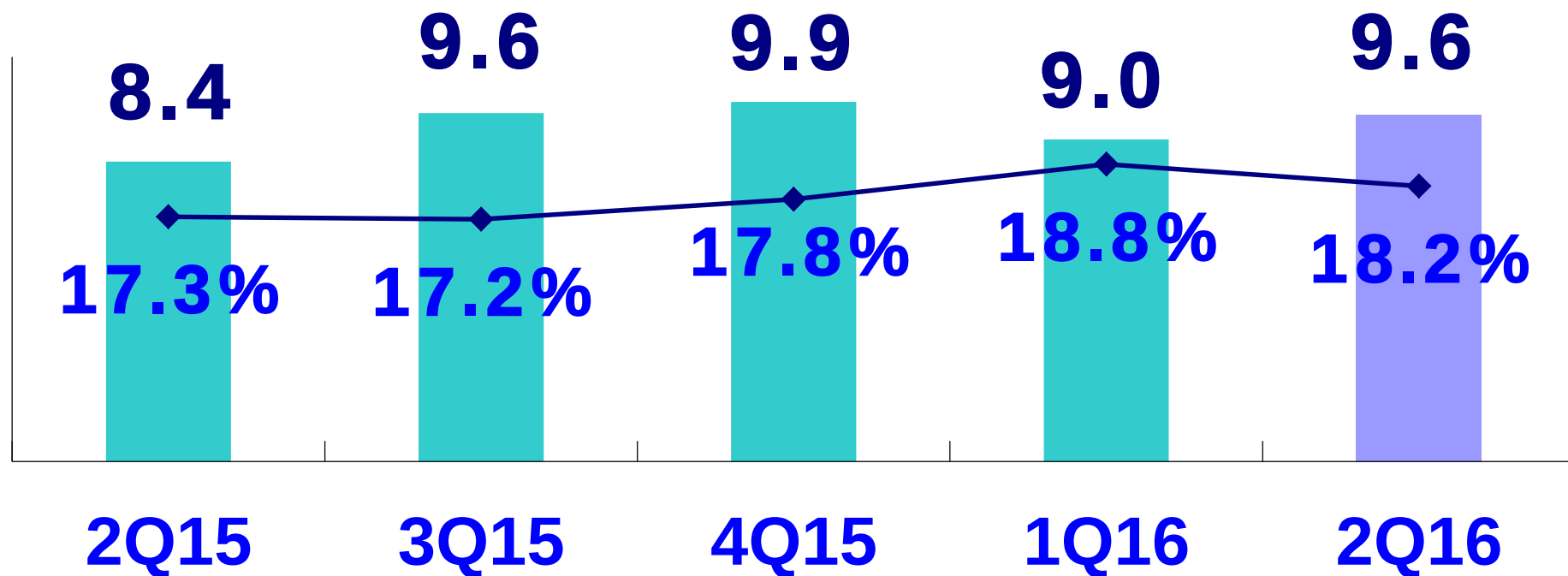
Total Operating Expenses

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+7%

YoY
+14%

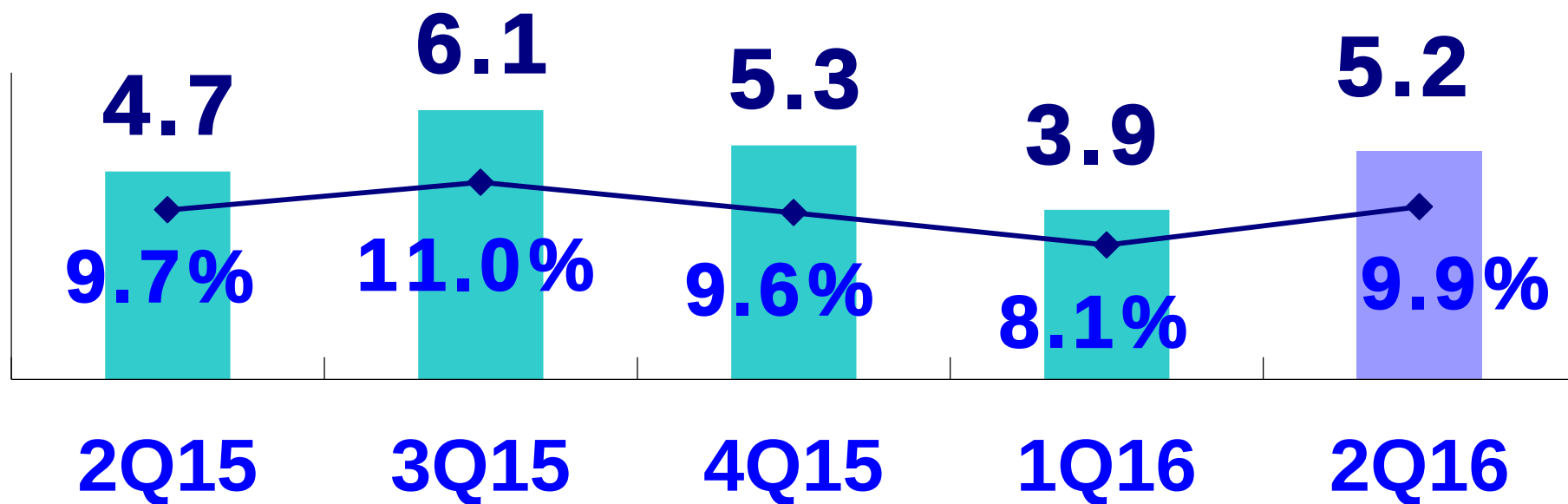


單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+34%

YoY
+10%



主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

Unit: NT\$ million

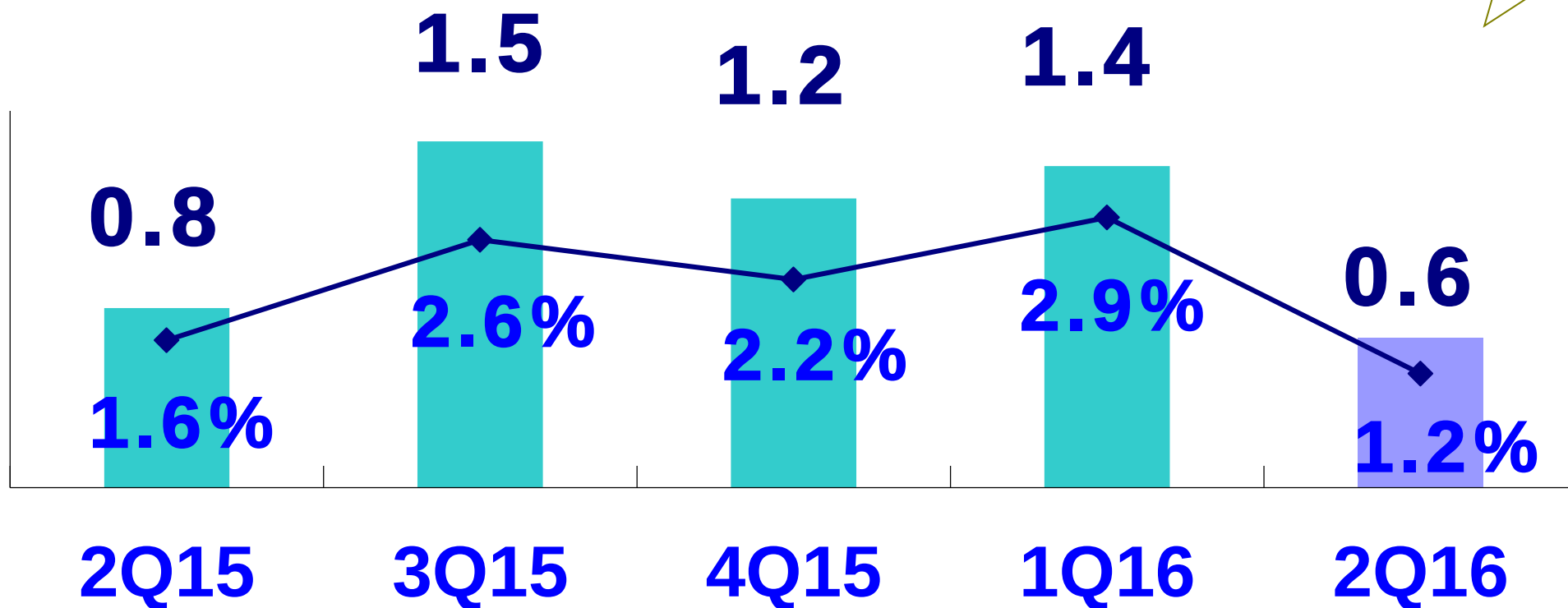
	2Q15	1Q16	2Q16
電源及零組件 (Power Electronics)	3,666	3,278	3,670
能源管理 (Energy Management)	1,763	1,387	1,884
智能綠生活 (Smart Green Life)	705	508	914

業外損益 Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-53%

YoY
-16%



業外損益細項

Non-Operating Profit Breakdown

單位：新台幣百萬元

Unit: NT\$ million

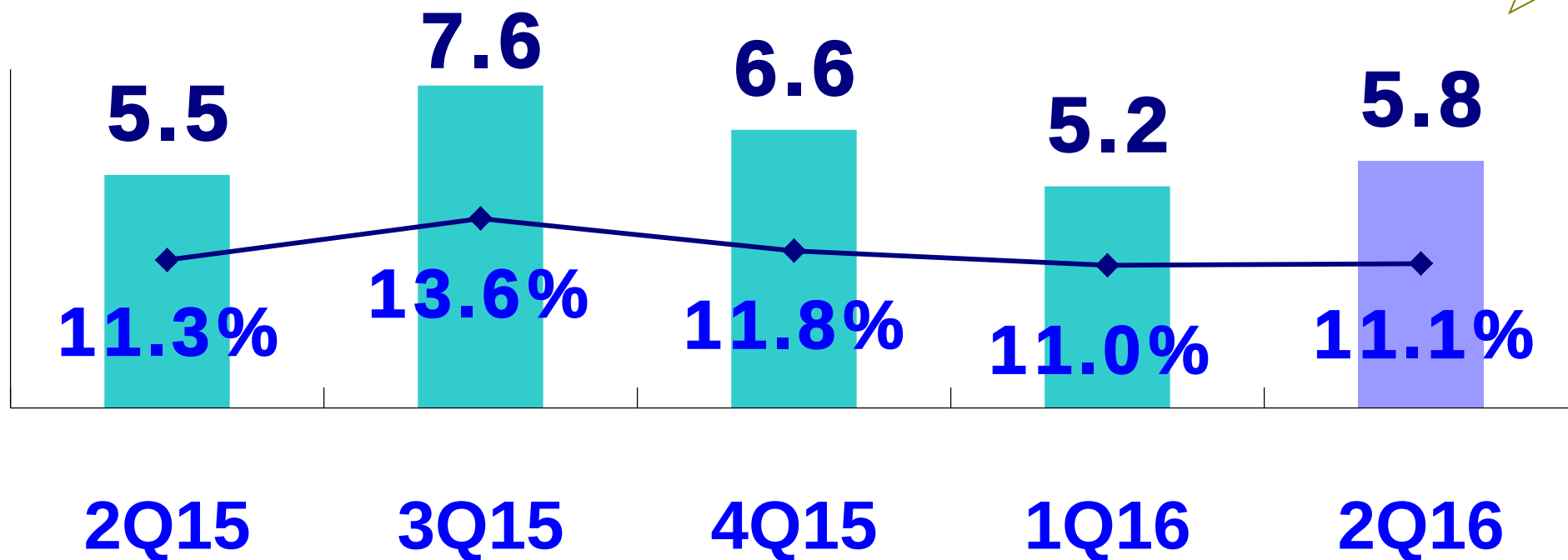
NTD\$M元	2Q15	1Q16	2Q16
處分投資 (Investment disposal)	(163)	92	22
採權益法之投資損益 (Investment income under equity method)	305	216	221
利息收益淨額 (Interest income)	50	62	71
滙兌損益 (FX income)	36	37	72
其他 (Others)	535	959	252
合計 (Total)	763	1,366	638

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+12%

YoY
+6%

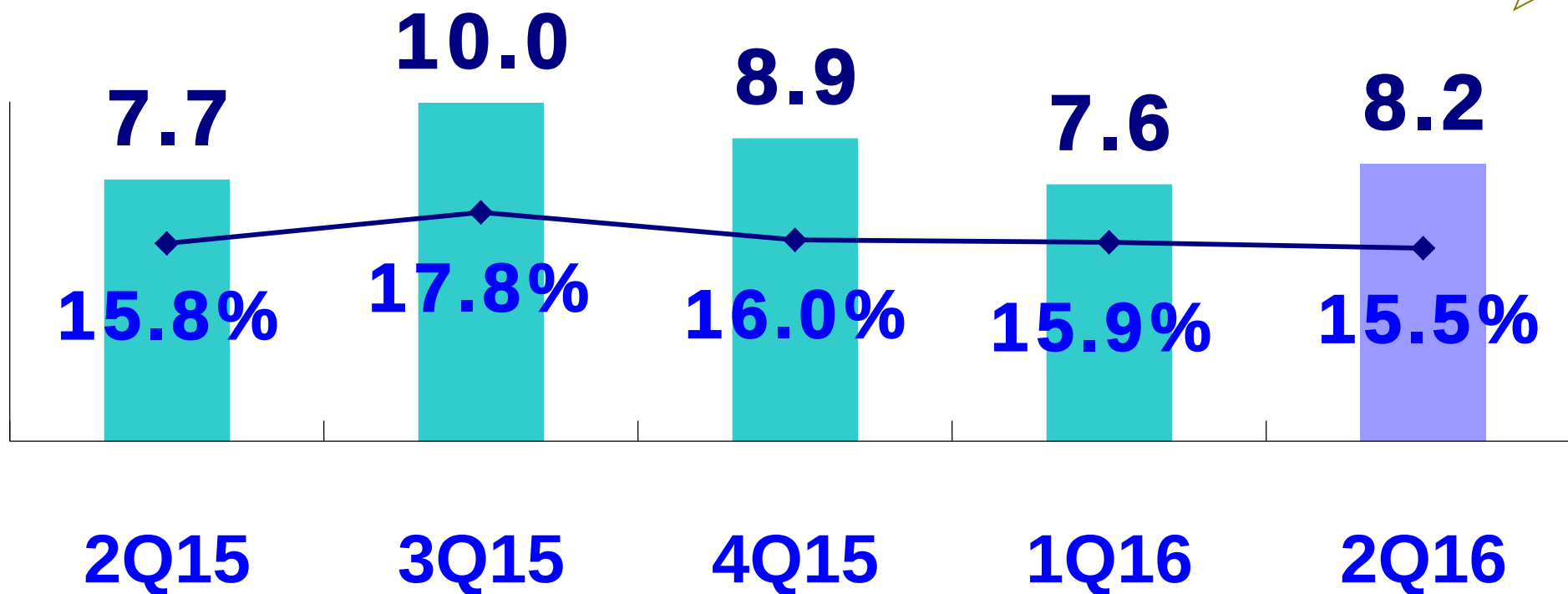


單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+8%

YoY
+6%



所得稅與非控制權益

Income Tax & Non-Controlling Interest

單位：新台幣百萬元

Unit: NT\$ million

	2Q15	1Q16	2Q16
稅前淨利			
(Profit before income tax)	5,506	5,235	5,841
所得稅			
(Income tax)	(1,293)	(1,189)	(1,475)
非控制權益			
(Non-controlling interest)	(418)	(159)	(73)
稅後淨利			
(Net profit after tax)	3,795	3,887	4,293

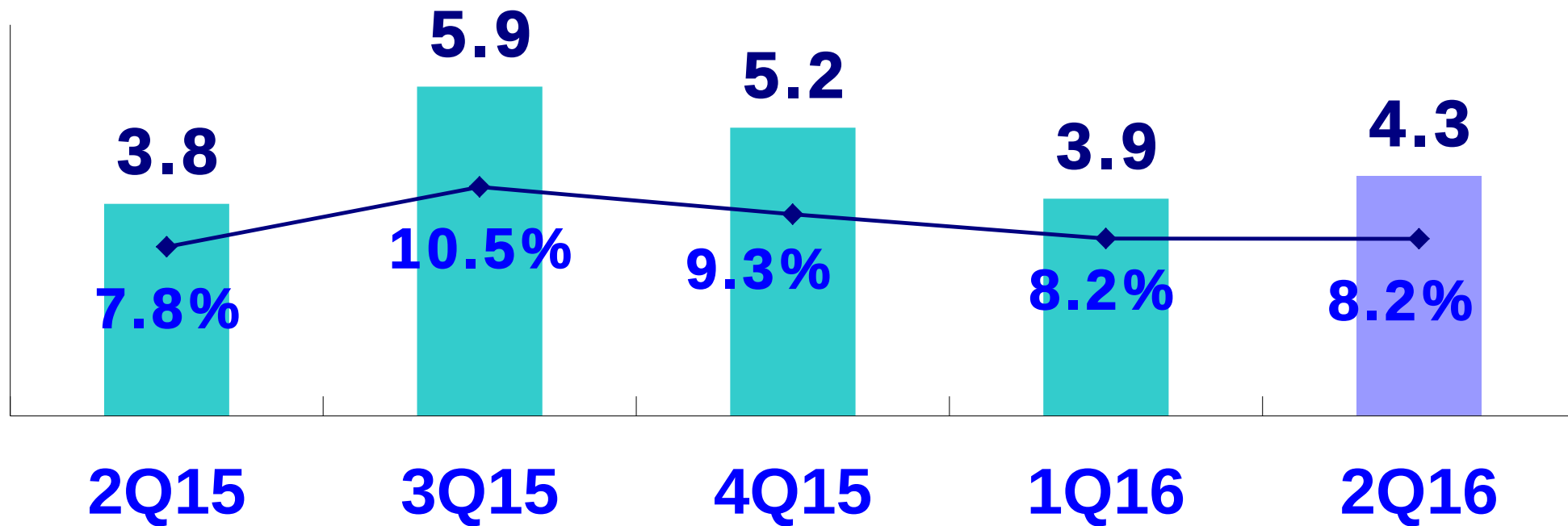
稅後淨利 Net Profit after Tax

單位：新台幣十億元及營收百分比

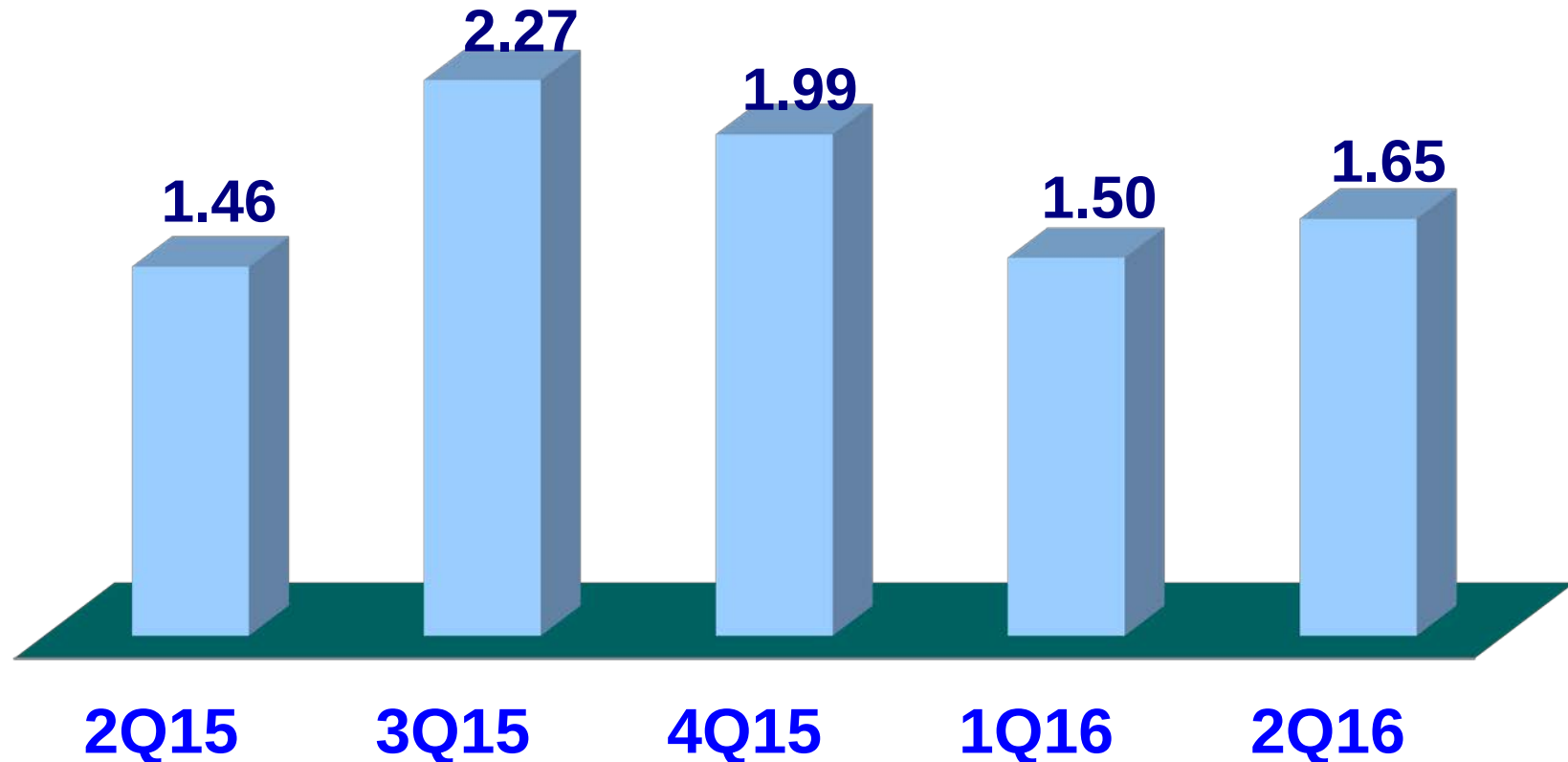
Unit: NT\$ billion & % of sales

QoQ
+10%

YoY
+13%



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於在外流通股數25.98億股算，2015年數字未經會計師核閱。

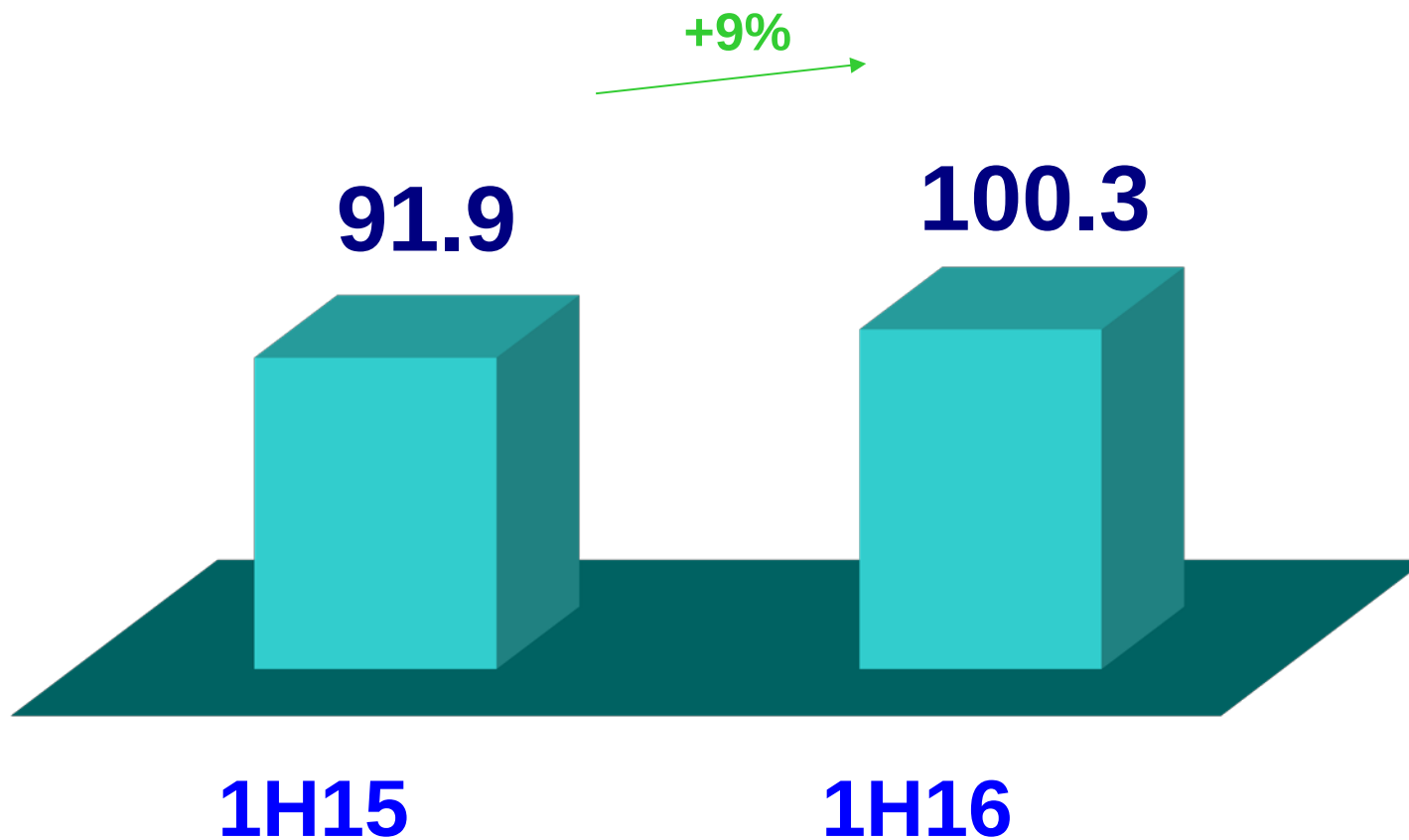
***EPS based on shares outstanding of 2,598 million. The figures of Y2015 have not been reviewed by CPA.**

2016年上半年結算數字

2016 First Half Accumulated Results

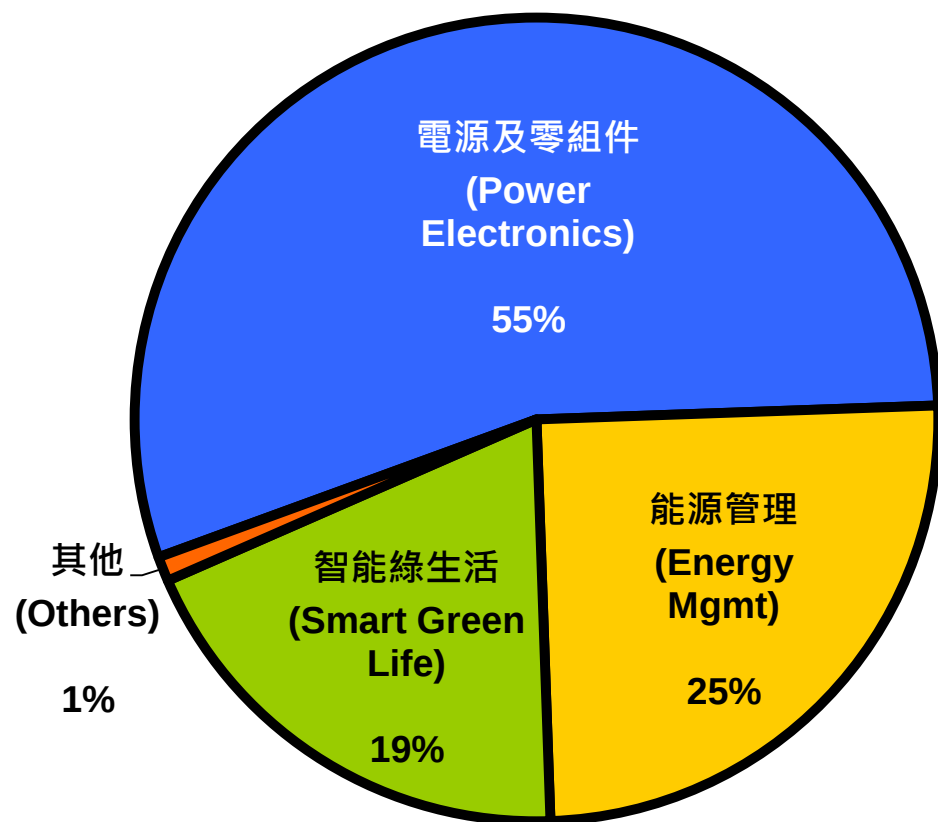
單位：新台幣十億元

Unit: NT\$ billion

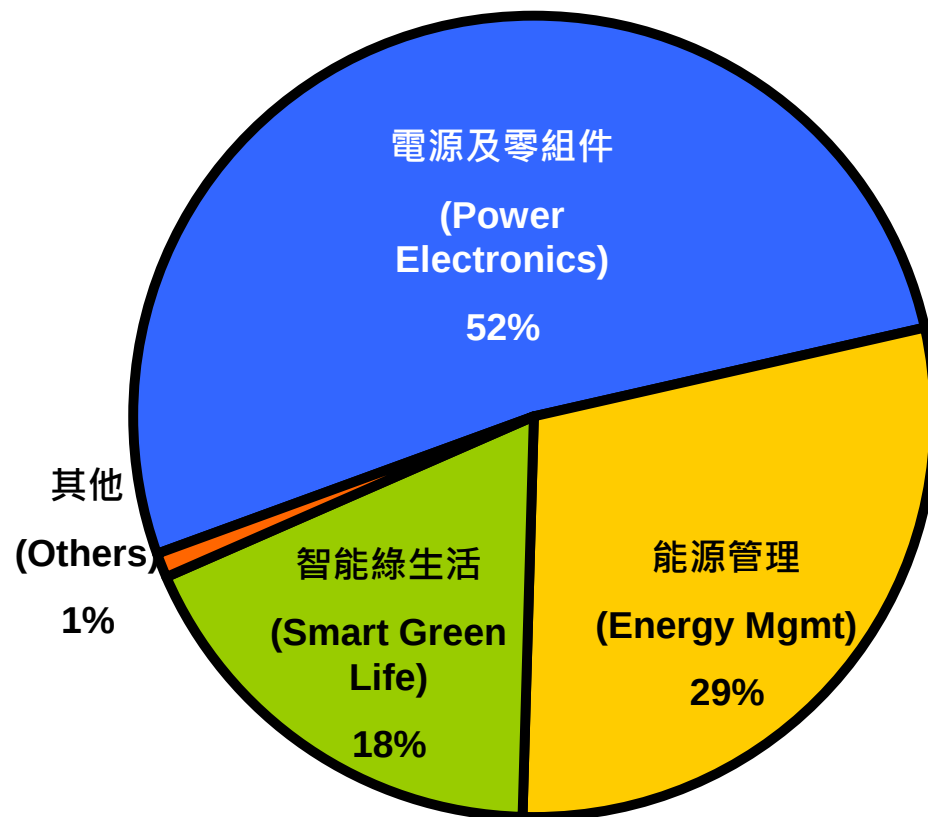


業務分類 Revenues by Business

1H15



1H16



Revenues by Business

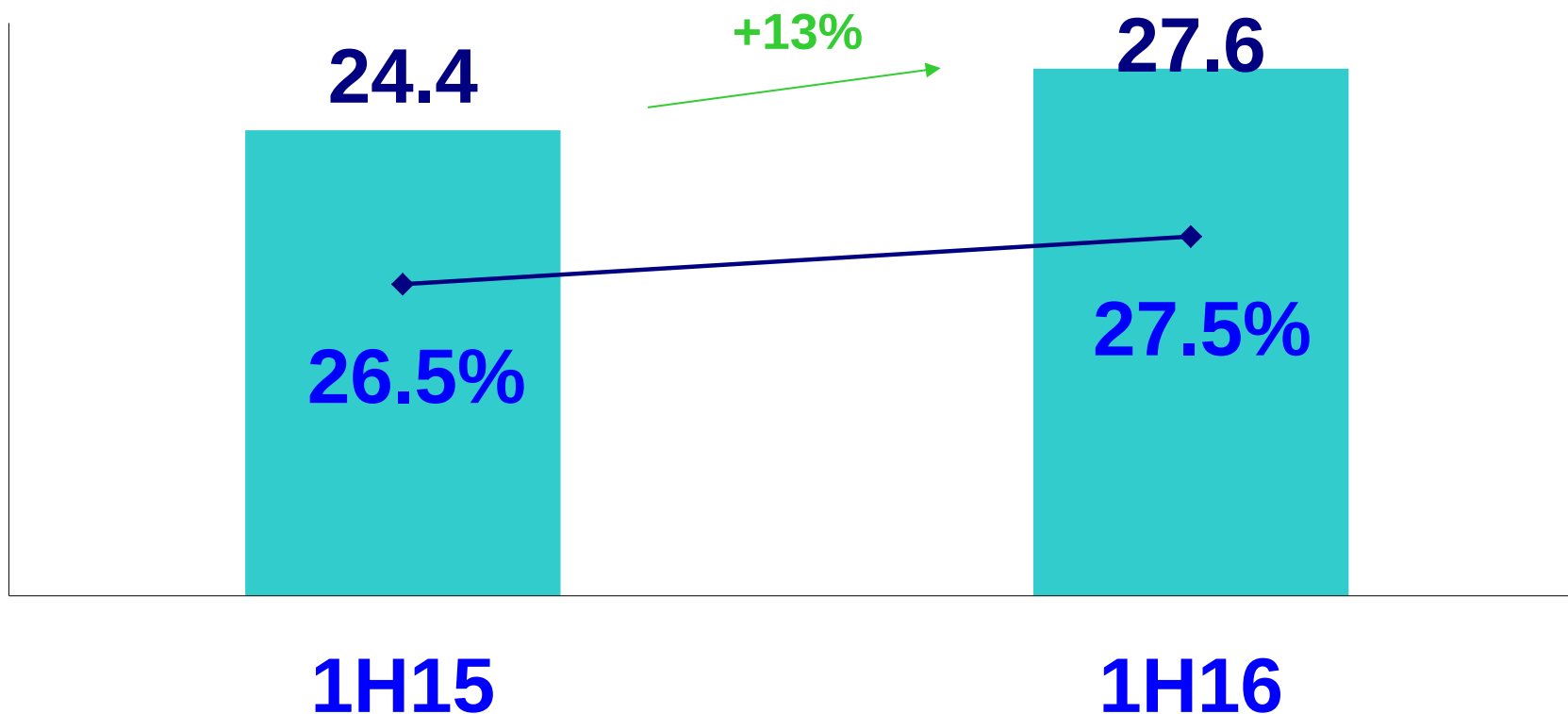
單位：新台幣百萬元

Unit: NT\$ million

	1H15	1H16	Change
電源及零組件 (Power Electronics)	50,272	51,715	3%
能源管理 (Energy Management)	23,458	28,790	23%
智能綠生活 (Smart Green Life)	17,624	18,241	4%

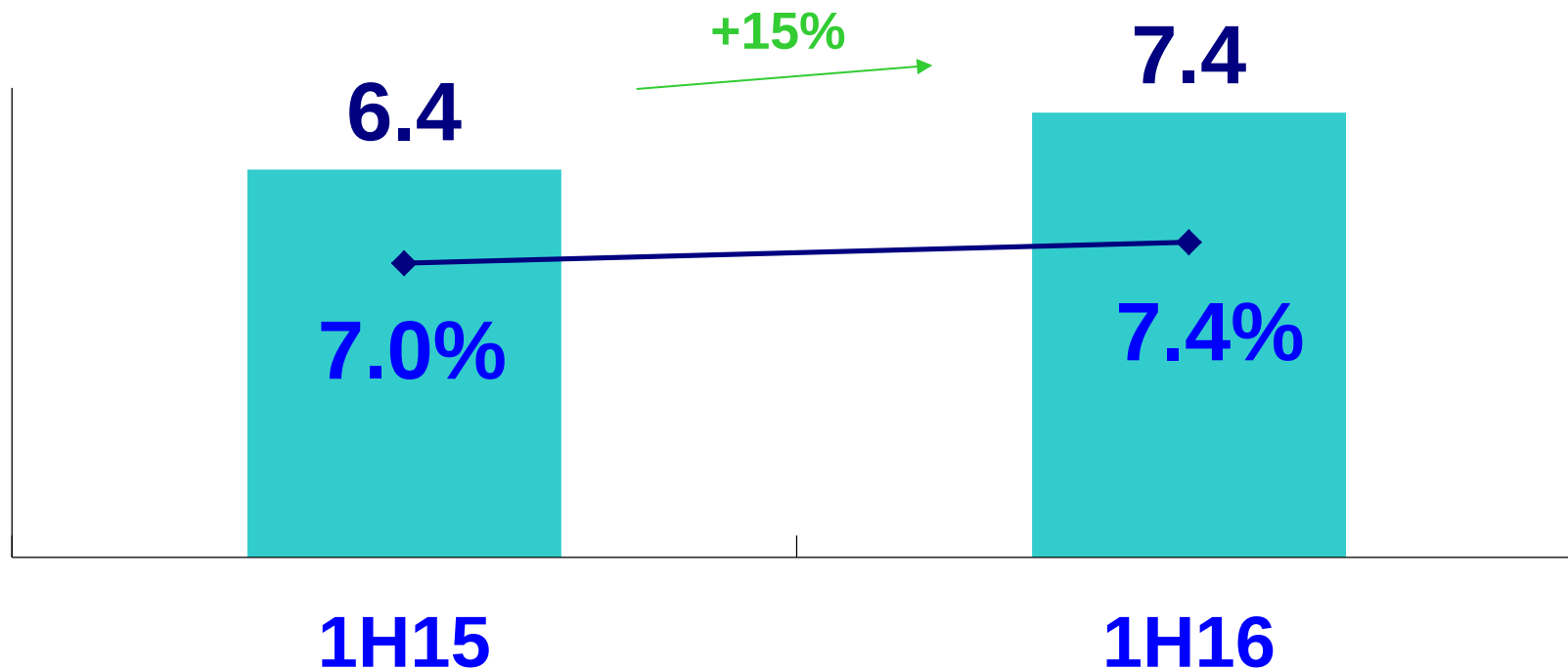
單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



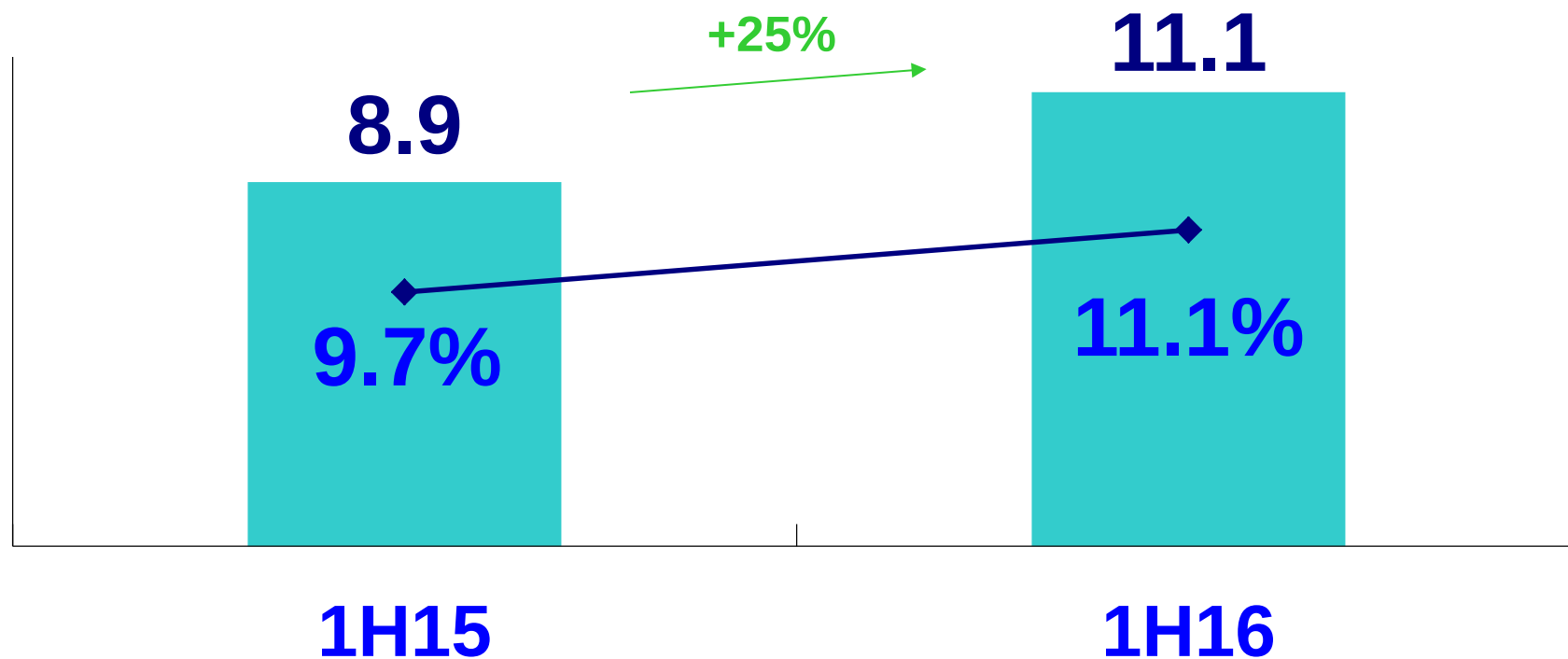
單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比

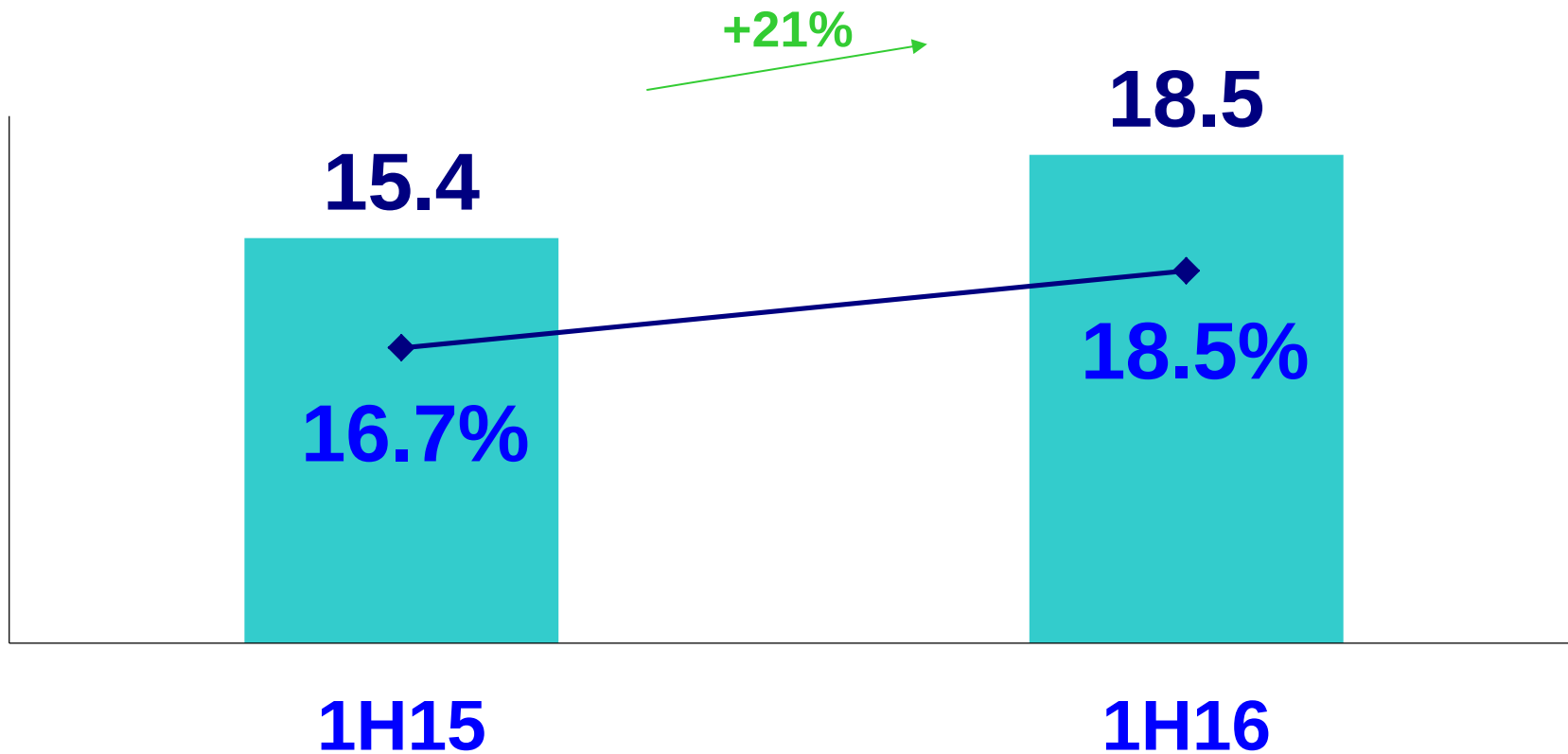
Unit: NT\$ billion & % of sales



總營業費用 Operating Expenses

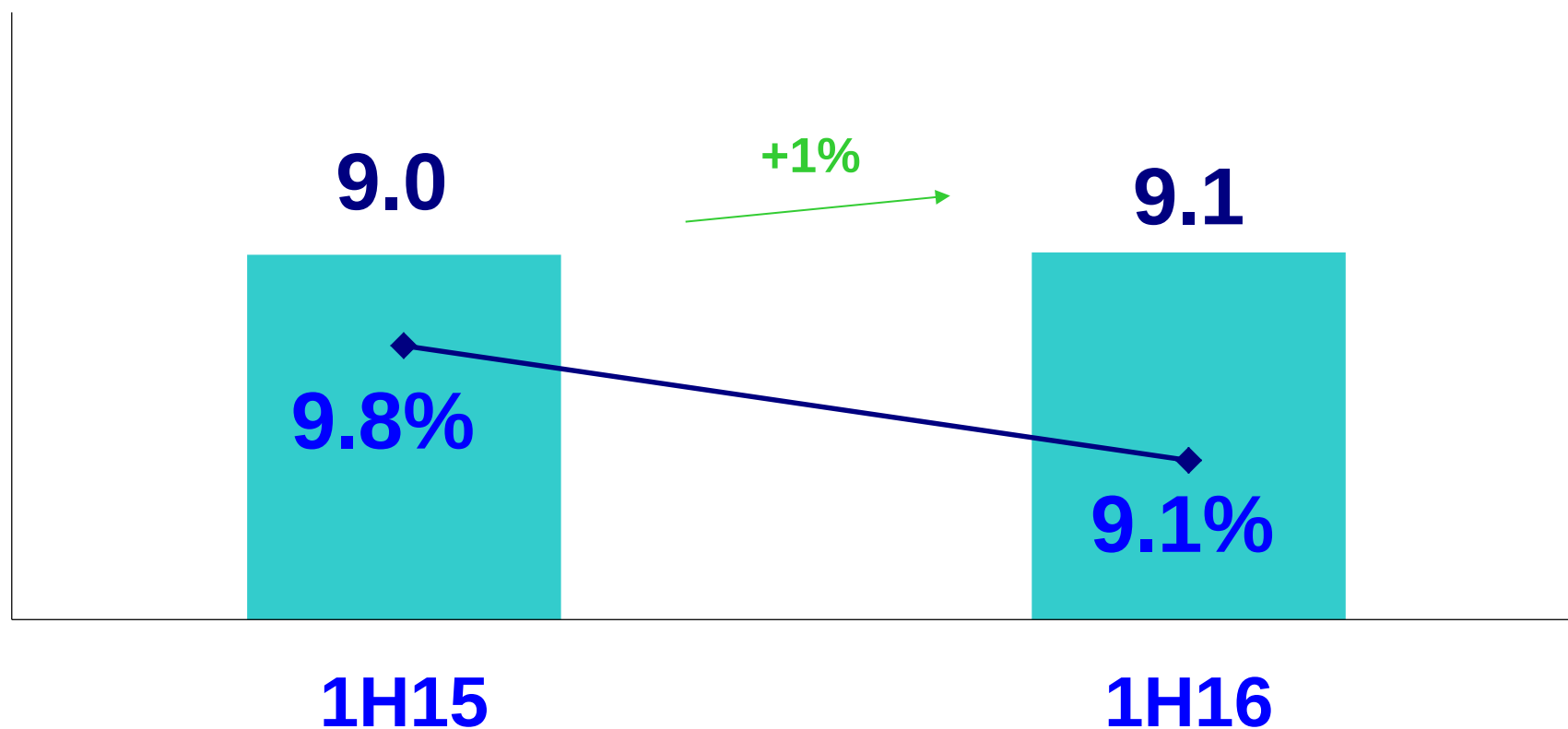
單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



主要部門營業淨利 Operating Profits by Sector

單位：新台幣百萬元

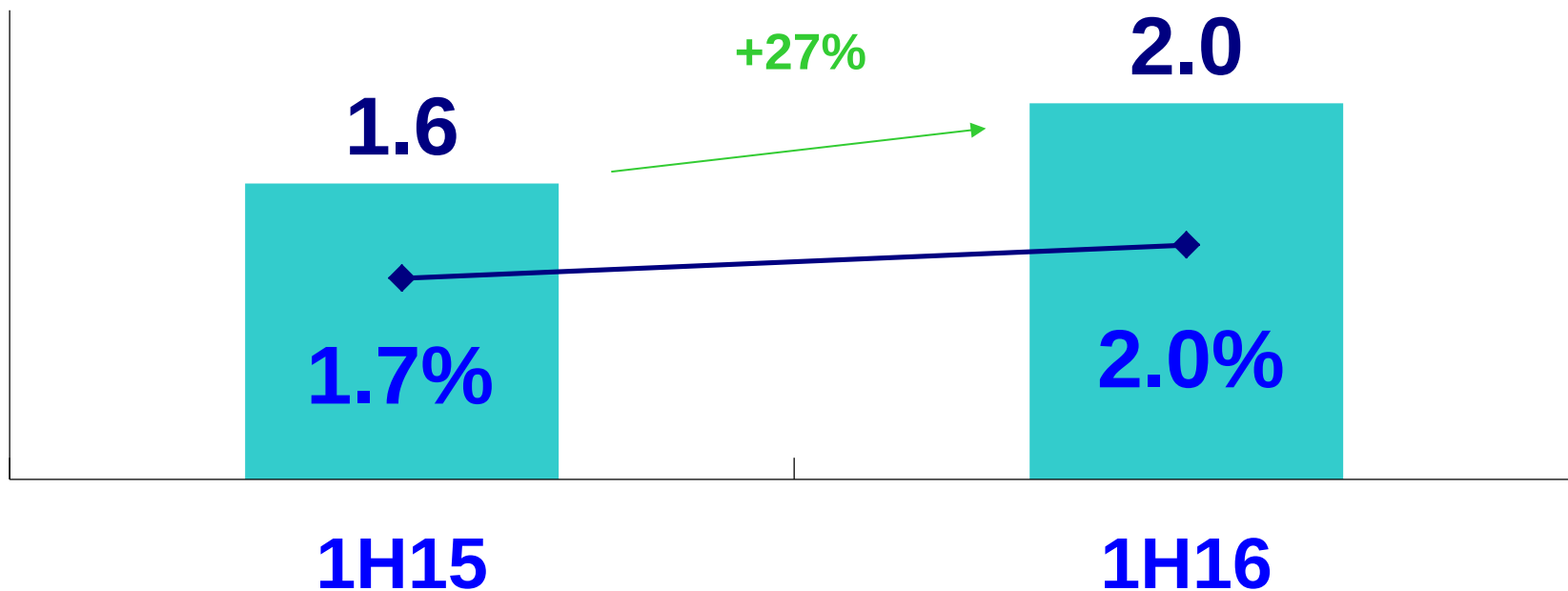
Unit: NT\$ million

	1H15	1H16
電源及零組件 (Power Electronics)	6,841	6,948
能源管理 (Energy Management)	3,233	3,271
智能綠生活 (Smart Green Life)	1,515	1,422

業外損益 Non-Operating Profits

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



單位：新台幣百萬元

Unit: NT\$ million

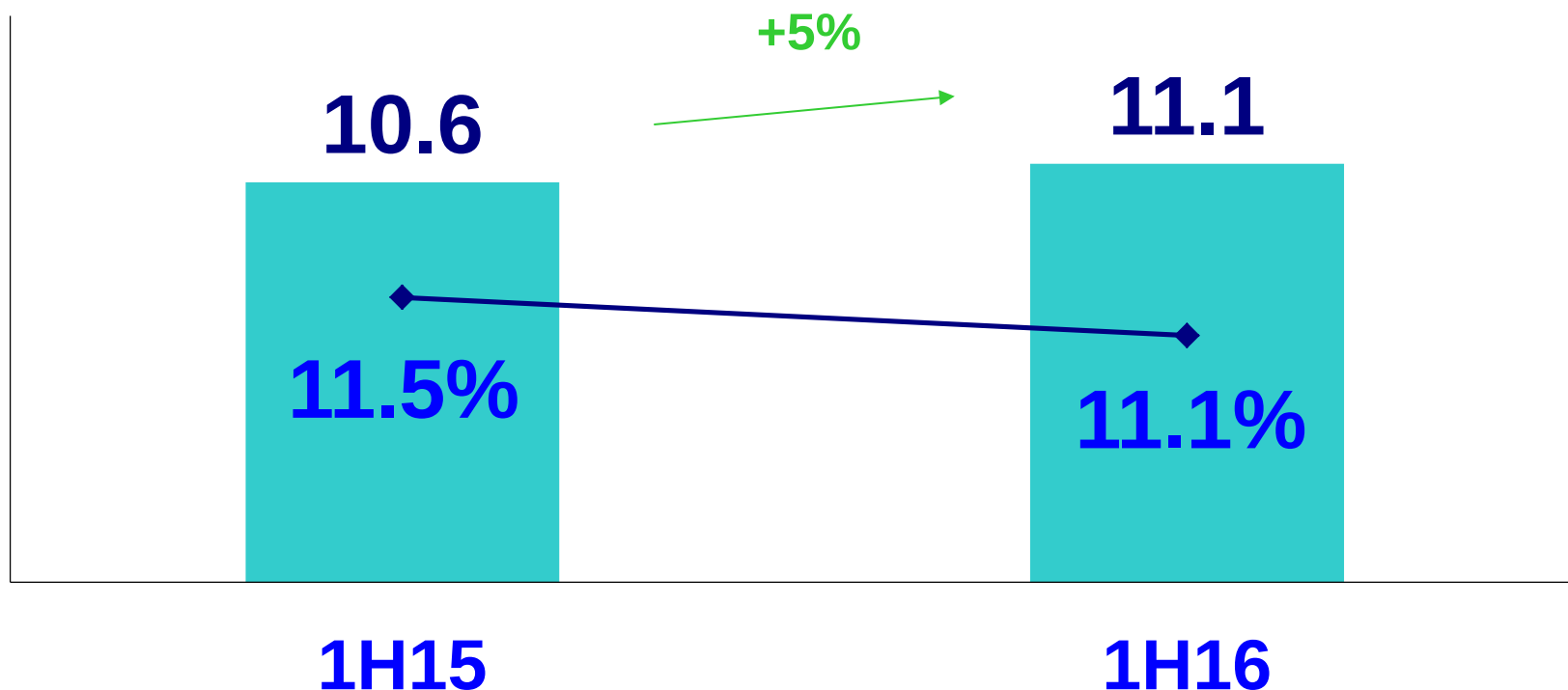
業外損益細項 Non-Operating Income Breakdown

NTD\$M元	1H15	1H16
處分投資 (Investment disposal)	(241)	114
採權益法之投資損益 (Investment income under equity method)	603	437
利息收益淨額 (Interest income)	151	133
滙兌損益 (FX income)	161	109
其他 (Others)	903	1,211
合計 (Total)	1,577	2,004

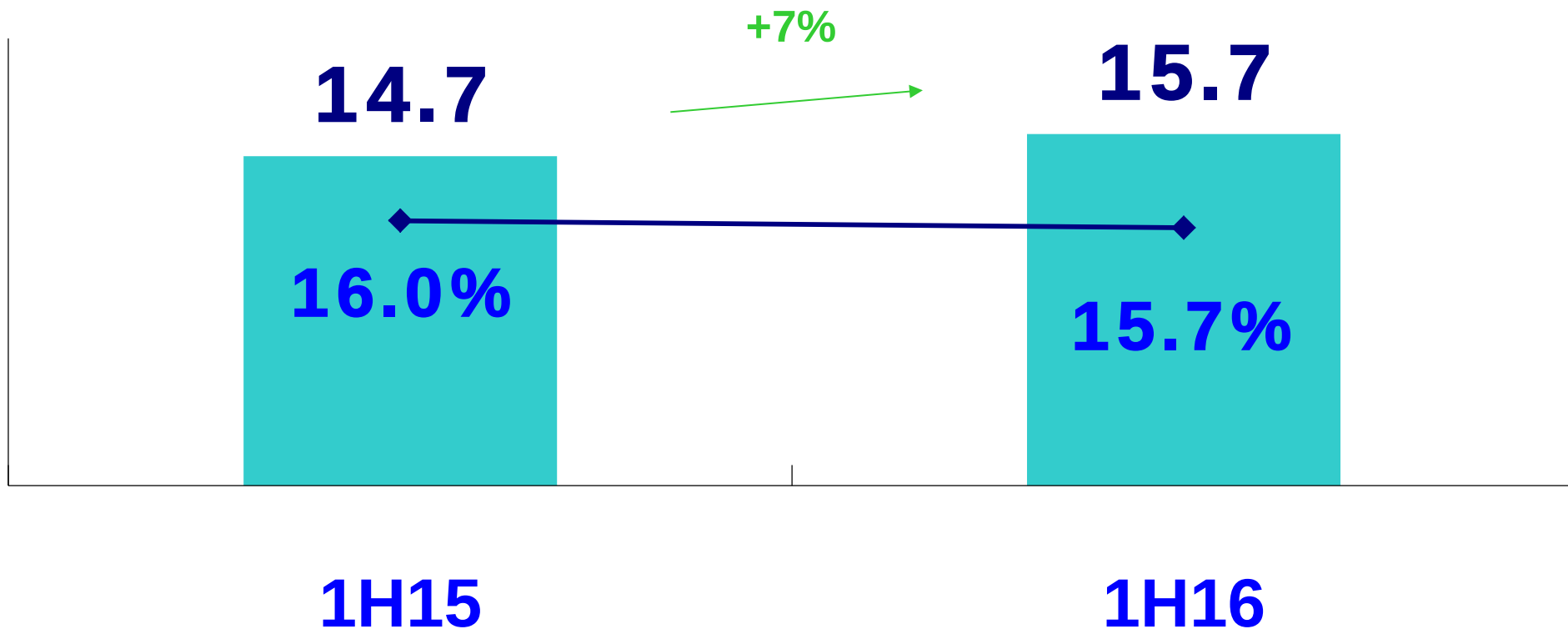
Net Incomes Before Taxes

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



息稅折舊及攤銷前利潤 EBITDA





所得稅與非控制權益 Taxes & Non-controlling Interests

單位：新台幣百萬元

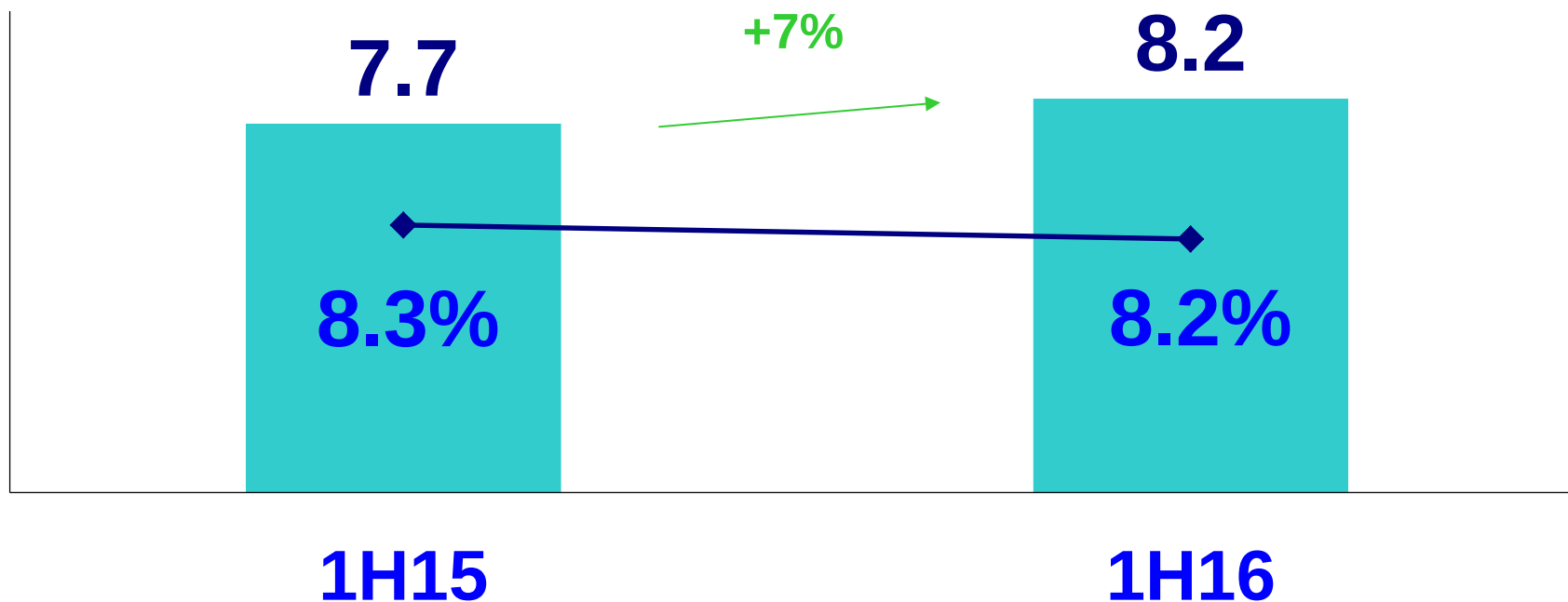
Unit: NT\$ million

	1H15	1H16
稅前淨利(Net income before tax)	10,590	11,077
所得稅(Tax)	(2,118)	(2,664)
非控制權益(Non-controlling interest)	(812)	(233)
稅後淨利(Net income after tax)	7,660	8,180

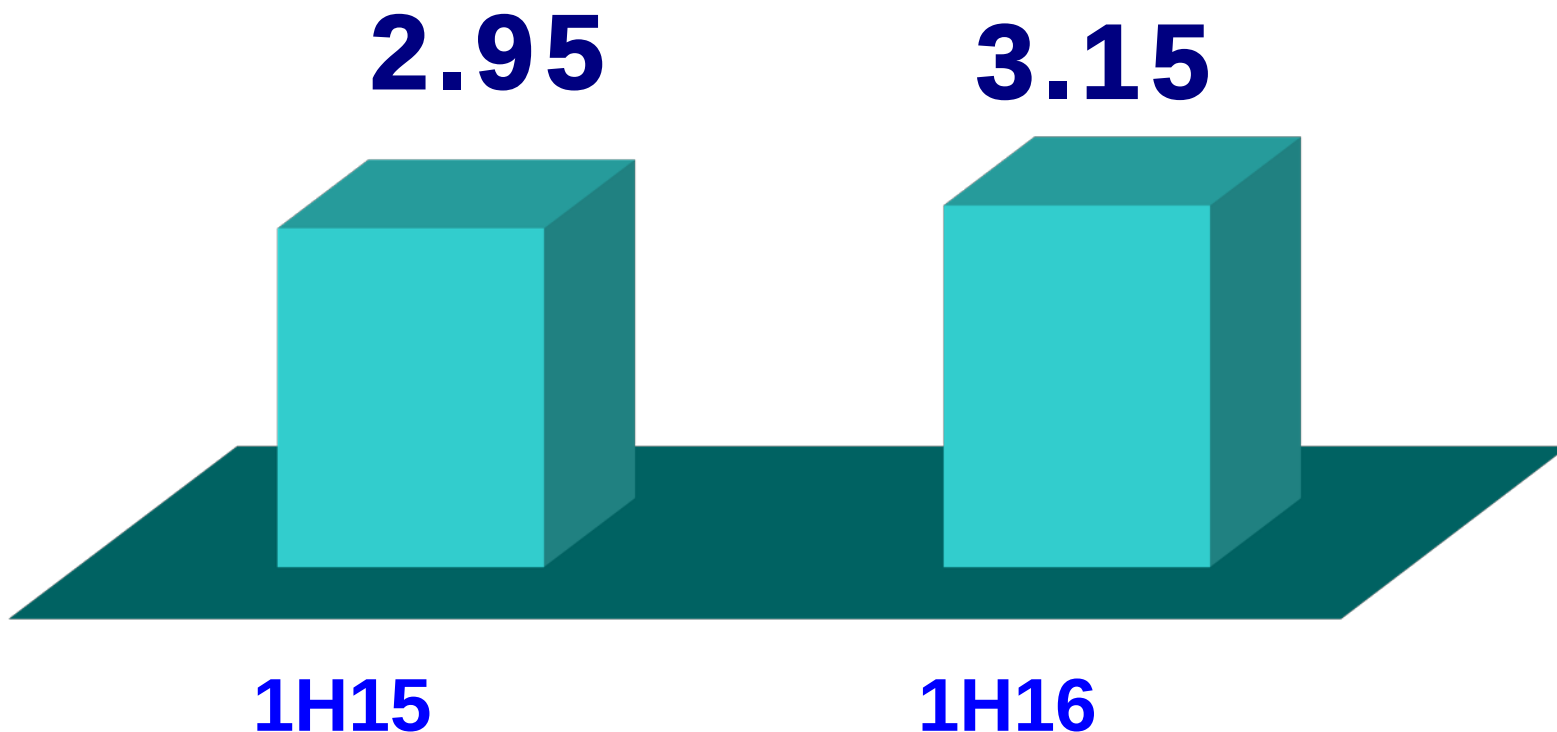
Net Incomes After Taxes

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於在外流通股數25.98億股，1H15未經會計師核閱。

***EPS based on shares outstanding of 2,598 million. The figure of 1H15 have not been reviewed by CPA.**

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